



*teaming up to help aussie kids*

## THE SHANE WARNE FOUNDATION

### NECESSITOUS CIRCUMSTANCES FUND

### APPLICATION FORM

The Shane Warne Foundation was established in 2003 to assist seriously ill and underprivileged children in Australia. While the Foundation predominantly donates funds to charitable organisations in Australia (who themselves assist seriously ill or underprivileged children), the Foundation does have a limited capacity to directly help children **under 18 years of age** who are in financially necessitous circumstances.

All applications to The Shane Warne Foundation Pty Ltd for assistance from The Shane Warne Foundation Necessitous Circumstances Fund must be in an amount of **no greater than Fifteen Thousand Dollars (\$15,000)**. The Board of The Shane Warne Foundation Pty Ltd will not consider any application that exceeds this amount.

Please complete this Application Form if you feel your child (**Potential Beneficiary**) will qualify for financial assistance from The Shane Warne Foundation Necessitous Circumstances Fund in accordance with the mandate of The Shane Warne Foundation and the Terms and Conditions set out on page 2 of this Application Form

*By submitting this Application Form to The Shane Warne Foundation you, the Applicant, represent that you have read, and agree to be bound by, the Terms and Conditions set out on page 2 of this Application Form*

**Please send completed application to:**

Funding Manager  
The Shane Warne Foundation  
Level 1, 181 Bay Street  
Brighton VIC 3186

## Terms and Conditions

### Necessitous Circumstances

1. The Shane Warne Foundation (**TSWF**) Necessitous Circumstances Fund is only permitted to provide financial assistance to children in necessitous circumstances. The expression “necessitous circumstances” refers to financial necessity.
2. A person is in necessitous circumstances when his or her financial resources are insufficient to obtain all that is necessary, not only for a bare existence, but for a modest standard of living in the Australian community. Necessitous circumstances do not extend to the absence of merely desirable advantages.
3. As TSWF Necessitous Circumstances Fund is only permitted to provide funding to beneficiaries that are in necessitous circumstances, TSWF requires all Applicants and Potential Beneficiaries to provide certain information in order that it can assess each Potential Beneficiary’s circumstances.
4. TSWF reserves the right to reject any Application Form that is not completed in its entirety or does not attach all additional documentation set out on page 9 of this Application Form. It is the sole responsibility of the Applicant to ensure that this Application Form is completed properly.
5. TSWF will only accept one Application per potential beneficiary in each financial year.

### Selection Process

1. All Applications will be reviewed by the management of TSWF. Each Application will be assessed on a case by case basis.
2. On the recommendation of the management of TSWF, the board of directors of TSWF will, in its absolute discretion, approve payments from the TSWF Necessitous Circumstances Fund on such terms and conditions as it sees fit.
3. Any decision by the board of directors of TSWF relating to payments from the TSWF Necessitous Circumstances Fund is final and no correspondence will be entered into in relation to such payments.
4. It is anticipated that successful Applicants will be notified no later than **30 June 2012**.

### Privacy

1. TSWF will comply with the *Privacy Act 1988* in relation to any Personal Information provided to TSWF in connection with this Application. Applicants consent to TSWF:
  - a. Collecting Personal Information about them and the Potential Beneficiary for the purpose of TSWF considering whether to provide financial assistance from the TSWF Necessitous Circumstances Fund to the Potential Beneficiary; and
  - b. Disclosing any information collected in relation to this Application to:
    - i. TSWF’s advisors (including its legal and financial advisors); and
    - ii. The media for the purposes of advertising any grant made by TSWF Necessitous Circumstances Fund.

Should you have any queries regarding a Potential Beneficiary’s eligibility for financial assistance, these Terms and Conditions or completing this Application Form, please contact The Shane Warne Foundation on (+61) 03 9595 3811 or email [info@tswf.com.au](mailto:info@tswf.com.au).

### Potential Beneficiary's Details

Please note that all Applications should be complete and submitted by the potential beneficiary's legal guardian.

Child's surname:		
Child's given name(s):		
Postal address:		
Suburb:	State:	Postcode:
Phone number (AH): (    )		
Date of birth:    /    /	Age*:	Gender: M    F
*Must be under 18 years of age		

### Applicant Details (Legal Guardian)

Title:	Surname:	
First name:		
Postal address:		
Suburb:	State:	Postcode:
Phone number (AH): (    )	Mobile:	
Phone number (BH): (    )		
Relationship to potential beneficiary:		
Date of birth:    /    /	Age:	Gender: M    F

**Further details**

1) Does the potential beneficiary live in Australia (please circle)?

YES            NO

2) What is the potential beneficiary's current living situation (please circle)?

- a) Living at home with both parents/guardians
- b) Living at home with a single parent/guardian
- c) Living between two households
- d) Living independently of parents or guardian

3) If you answered **a) b) or c)** to **Question 2**

a) What is the combined weekly income (after tax) of the potential beneficiary and the potential beneficiary's parent(s)/legal guardian(s)?

\$
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b) Does the **potential beneficiary** receive any government benefits (please circle)?

YES            NO

If **YES**, please provide details:

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c) Are the potential beneficiary's **parent(s)/legal guardian(s)** receiving any Government Benefits (please circle)?

YES            NO

If **YES**, please provide details:

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4) If you answered **d)** to **question 2**

a) What is the **potential beneficiary's** personal weekly income (after tax)

\$
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5) Are the potential beneficiary's parent(s)/legal guardian(s) entitled to receive a payment of compensation from an insurance or superannuation fund (please circle)?

YES                      NO

6) Is the potential beneficiary or the potential beneficiary's parent(s)/legal guardian(s) entitled to receive funds from another charity or source, for part of or the entire amount required (please circle)?

YES                      NO

If **YES**, please indicate source:

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Please indicate amount:

\$

7) Have you previously applied for funding from TSWF for this potential beneficiary (please circle)?

YES                      NO

8) Please describe why the potential beneficiary is in need of financial assistance:

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9) How much financial assistance does the potential beneficiary require from TSWF Necessitous Circumstances Fund to alleviate some of or all of their financial needs?

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10) Briefly describe what the financial assistance will be used for:

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**Financial Circumstances**

**Applicant's Statement of Current Financial Position:**

<b>ASSETS</b>	<b>Market value \$</b>
Bank accounts, savings	
Investments	
Real estate	
Furniture, household goods etc.	
Motor vehicles	
Superannuation benefits	
Other assets:	
<b>Subtotal assets:</b>	<b>\$</b>

<b>LIABILITIES</b>	<b>Currently owing \$</b>
Bank overdraft	
Bank loans	
Personal debts	
Hire purchase	
Credit cards	
Store cards	
Income tax	
Other liabilities:	
<b>Subtotal liabilities:</b>	<b>\$</b>

<b>TOTAL (Assets less Liabilities):</b>	<b>\$</b>
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**Applicant's Statement of Income and Outgoings (Monthly basis)**

<b>INCOME</b>	<b>Monthly \$</b>
Salary, wages, stipends	
Interest and dividends	
Government benefits (please list, i.e. carers payments etc):	
<b>Subtotal monthly income:</b>	<b>\$</b>

<b>OUTGOINGS</b>	<b>Monthly \$</b>
Rent, mortgage	
Utilities	
Housekeeping, food etc	
Transport	
Medical	
Income tax	
School	
Other living expenses	
<b>Subtotal monthly outgoings:</b>	<b>\$</b>

<b>TOTAL (income less outgoings):</b>	<b>\$</b>
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**Financial Declaration**

I declare that the Statement of current Financial Position and Statement of Income and Outgoings set out above correctly details my financial position as at the date of completing this Application Form.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Additional Information**

Please provide an explanation of any other present circumstances that give rise to necessitous circumstances or otherwise support this Application. Other relevant circumstances which may be taken into consideration include any health circumstances or incapacity which may increase your cost of living, or impending change in employment circumstances:

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**References**

Please provide at least one referee who may be contacted and asked to provide a written reference:

Name: \_\_\_\_\_ Job Title: \_\_\_\_\_

Company: \_\_\_\_\_

Phone: (    ) \_\_\_\_\_ Mobile: \_\_\_\_\_

Address: \_\_\_\_\_

Suburb: \_\_\_\_\_

State: \_\_\_\_\_ Postcode: \_\_\_\_\_

**Applicant's Declaration**

I declare that all information supplied in this Application is, to the best of my knowledge and belief, complete and accurate.

By submitting this Application to TSWF I acknowledge that I have read, and agree to be bound by, the Terms and Conditions set out on page 2 of this Application Form.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Additional Documentation

Please provide the following additional documentation:

1. A copy of the potential beneficiary's birth certificate
2. Photographic evidence as to the Applicant's identity (i.e. a copy of the Applicant's drivers licence)
3. Evidence as to the relationship between the Applicant and the potential beneficiary, if the Applicant is not listed as the potential beneficiary's parent on the potential beneficiary's birth certificate
4. Medical form: completed by a recognised medical practitioner, an occupational therapist or allied health practitioner
5. Supporting letter from an allied health practitioner, giving further details regarding the Applicant's circumstances and need for funding
6. If you are applying for equipment or vehicle modifications: An exact quote from the preferred supplier
7. If you are entitled to receive Government Benefits: A copy of your latest statement
8. Any other supporting information you believe may be of benefit in assessing this application, such as bank statements

### Checklist

- Completed all sections of this application form
- Completed the Statement of Current Financial Position
- Completed the Statement of Income and Outgoings
- Attached a copy of the potential beneficiary's birth certificate
- Attached photographic evidence as to the Applicant's identity (i.e. drivers licence)
- Attached evidence as to the relationship between the Applicant and the potential beneficiary
- Attached a Medical form and supporting letter from an allied health practitioner
- Attached exact quote from preferred supplier of equipment or vehicle modifications
- Attached any other supporting information
- Signed Financial Declaration
- Signed Applicant's Declaration